Protecting **Your Mission**

POLICIES, LEADERSHIP & SUCCESSION PLANNING



About
James Forrest
Attorney

James is a trusted M&A advisor and corporate counsel to companies, entrepreneurs, C-level executives, faith-based organizations, and non-profits across the country. He routinely works with executives to manage annual legal budgets, develop risk management strategies, and proactively implement legal initiatives. In addition to his traditional corporate transactional practice, James represents numerous faith-based organizations and regularly assists them with corporate governance matters, bylaws, contracts, mergers and acquisitions, data privacy issues, financings, intellectual property matters, employment matters, abuse allegations, children's policies, facility use policies, property tax exemptions, waivers, counseling issues, insurance matters, document/record retention policies, real estate matters and security policies.



About
Andy Andrews
Attorney

Andy Andrews counsels faith-based institutions, churches, and nonprofit organizations on a broad range of legal, transactional, and strategic matters — from nonprofit M&A, governance and compliance, to risk management and organizational structure. He also advises faith-based organizations on religious freedom, contracting, and related employment issues. Andy also brings significant experience in healthcare transactions, regulatory compliance, and corporate governance. He earned his law degree, master of accounting, and undergraduate degree from UNC Chapel Hill, where he was a Morehead-Cain Scholar. Before Michael Best, Andy practiced with another national law firm and served as Associate University Counsel at UNC Chapel Hill.

DATE

December 9th, 2026

TIME

8-8-30* AM Registration
8-30-10 AM Discussion

*Light breakfast + refreshments provided

LOCATION

Raleigh Country Club

located at 400 Donald Ross Dr.
near downtown Raleigh

TOPICS

- Children's Policies & Crisis Management Plan
- Employee Handbooks
- Conflict of Interest Policies
- Board Roles & Responsibilities
- Succession Planning

RSVP: events@jones-insurance.com